

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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September 26, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder
\$1,742,000 Drinking Water Project Borrower Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

#00734359

City of Box Elder
\$1,742,000 Drinking Water Project Revenue Borrower Bond
dated September 18, 2020

RECEIVED

OCT 01 2020

DISC SEC DATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: September 18, 2020
4. Purpose of issue: Box Elder Well #10 Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,742,000 and .01
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 18th day of September 2020.

By: 
Its: Finance Officer



\$1,742,000
City of Box Elder
Drinking Water Project Revenue Borrower Bond, Series 2020

Dated Sep 18, 2020

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2022			81,329.62	81,329.62	81,330	81,330
01/15/2023	\$16,280.32	2.250	9,798.75	26,079.07		
04/15/2023	\$16,371.90	2.250	9,707.17	26,079.07		
07/15/2023	\$16,463.99	2.250	9,615.08	26,079.07		
10/15/2023	\$16,556.60	2.250	9,522.47	26,079.07	104,316	104,316
01/15/2024	\$16,649.73	2.250	9,429.34	26,079.07		
04/15/2024	\$16,743.38	2.250	9,335.69	26,079.07		
07/15/2024	\$16,837.57	2.250	9,241.50	26,079.07		
10/15/2024	\$16,932.28	2.250	9,146.79	26,079.07	104,316	104,316
01/15/2025	\$17,027.52	2.250	9,051.55	26,079.07		
04/15/2025	\$17,123.30	2.250	8,955.77	26,079.07		
07/15/2025	\$17,219.62	2.250	8,859.45	26,079.07		
10/15/2025	\$17,316.48	2.250	8,762.59	26,079.07	104,316	104,316
01/15/2026	\$17,413.89	2.250	8,665.18	26,079.07		
04/15/2026	\$17,511.84	2.250	8,567.23	26,079.07		
07/15/2026	\$17,610.34	2.250	8,468.73	26,079.07		
10/15/2026	\$17,709.40	2.250	8,369.67	26,079.07	104,316	104,316
01/15/2027	\$17,809.02	2.250	8,270.05	26,079.07		
04/15/2027	\$17,909.19	2.250	8,169.88	26,079.07		
07/15/2027	\$18,009.93	2.250	8,069.14	26,079.07		
10/15/2027	\$18,111.24	2.250	7,967.83	26,079.07	104,316	104,316
01/15/2028	\$18,213.11	2.250	7,865.96	26,079.07		
04/15/2028	\$18,315.56	2.250	7,763.51	26,079.07		
07/15/2028	\$18,418.59	2.250	7,660.48	26,079.07		
10/15/2028	\$18,522.19	2.250	7,556.88	26,079.07	104,316	104,316
01/15/2029	\$18,626.38	2.250	7,452.69	26,079.07		
04/15/2029	\$18,731.15	2.250	7,347.92	26,079.07		
07/15/2029	\$18,836.51	2.250	7,242.56	26,079.07		
10/15/2029	\$18,942.47	2.250	7,136.60	26,079.07	104,316	104,316
01/15/2030	\$19,049.02	2.250	7,030.05	26,079.07		
04/15/2030	\$19,156.17	2.250	6,922.90	26,079.07		
07/15/2030	\$19,263.93	2.250	6,815.14	26,079.07		
10/15/2030	\$19,372.28	2.250	6,706.79	26,079.07	104,316	104,316
01/15/2031	\$19,481.25	2.250	6,597.82	26,079.07		
04/15/2031	\$19,590.84	2.250	6,488.23	26,079.07		
07/15/2031	\$19,701.03	2.250	6,378.04	26,079.07		
10/15/2031	\$19,811.85	2.250	6,267.22	26,079.07	104,316	104,316
01/15/2032	\$19,923.29	2.250	6,155.78	26,079.07		
04/15/2032	\$20,035.36	2.250	6,043.71	26,079.07		
07/15/2032	\$20,148.06	2.250	5,931.01	26,079.07		
10/15/2032	\$20,261.39	2.250	5,817.68	26,079.07	104,316	104,316
01/15/2033	\$20,375.37	2.250	5,703.71	26,079.07		
04/15/2033	\$20,489.98	2.250	5,589.09	26,079.07		
07/15/2033	\$20,605.23	2.250	5,473.84	26,079.07		
10/15/2033	\$20,721.14	2.250	5,357.93	26,079.07	104,316	104,316
01/15/2034	\$20,837.69	2.250	5,241.38	26,079.07		
04/15/2034	\$20,954.91	2.250	5,124.16	26,079.07		
07/15/2034	\$21,072.78	2.250	5,006.29	26,079.07		
10/15/2034	\$21,191.31	2.250	4,887.76	26,079.07	104,316	104,316
01/15/2035	\$21,310.51	2.250	4,768.56	26,079.07		
04/15/2035	\$21,430.38	2.250	4,648.69	26,079.07		
07/15/2035	\$21,550.93	2.250	4,528.14	26,079.07		
10/15/2035	\$21,672.15	2.250	4,406.92	26,079.07	104,316	104,316
01/15/2036	\$21,794.06	2.250	4,285.01	26,079.07		
04/15/2036	\$21,916.65	2.250	4,162.42	26,079.07		
07/15/2036	\$22,039.93	2.250	4,039.14	26,079.07		

10/15/2036	\$22,163.91	2.250	3,915.16	26,079.07	104,316	104,316
01/15/2037	\$22,288.58	2.250	3,790.49	26,079.07		
04/15/2037	\$22,413.95	2.250	3,665.12	26,079.07		
07/15/2037	\$22,540.03	2.250	3,539.04	26,079.07		
10/15/2037	\$22,666.82	2.250	3,412.25	26,079.07	104,316	104,316
01/15/2038	\$22,794.32	2.250	3,284.75	26,079.07		
04/15/2038	\$22,922.54	2.250	3,156.53	26,079.07		
07/15/2038	\$23,051.48	2.250	3,027.59	26,079.07		
10/15/2038	\$23,181.14	2.250	2,897.93	26,079.07	104,316	104,316
01/15/2039	\$23,311.54	2.250	2,767.54	26,079.07		
04/15/2039	\$23,442.66	2.250	2,636.41	26,079.07		
07/15/2039	\$23,574.53	2.250	2,504.54	26,079.07		
10/15/2039	\$23,707.13	2.250	2,371.94	26,079.07	104,316	104,316
01/15/2040	\$23,840.49	2.250	2,238.58	26,079.07		
04/15/2040	\$23,974.59	2.250	2,104.48	26,079.07		
07/15/2040	\$24,109.45	2.250	1,969.62	26,079.07		
10/15/2040	\$24,245.06	2.250	1,834.01	26,079.07	104,316	104,316
01/15/2041	\$24,381.44	2.250	1,697.63	26,079.07		
04/15/2041	\$24,518.59	2.250	1,560.48	26,079.07		
07/15/2041	\$24,656.50	2.250	1,422.57	26,079.07		
10/15/2041	\$24,795.20	2.250	1,283.87	26,079.07	104,316	104,316
01/15/2042	\$24,934.67	2.250	1,144.40	26,079.07		
04/15/2042	\$25,074.93	2.250	1,004.14	26,079.07		
07/15/2042	\$25,215.97	2.250	863.10	26,079.07		
10/15/2042	\$25,357.81	2.250	721.26	26,079.07	104,316	104,316
01/15/2043	\$25,500.45	2.250	578.62	26,079.07		
04/15/2043	\$25,643.89	2.250	435.18	26,079.07		
07/15/2043	\$25,788.14	2.250	290.93	26,079.07		
10/15/2043	\$25,933.20	2.250	145.87	26,079.07	104,316	104,316
	\$1,742,000.00		\$529,971.52	\$2,271,971.52	\$2,271,972	\$2,271,972